S 331.12 E10Lmigal 2000

# Montana

# tment of Labor and Industry Labor Market Information for



### Cities and Towns in Gallatin County

Amsterdam ♦ Belgrade ♦ Big Sky ♦ Bozeman

Bozeman Hot Springs ♦ Church Hill ♦ Gallatin Gateway

Logan ♦ Lombard ♦ Manhattan ♦ Maudlow ♦ Three Forks

Trident ♦ West Yellowstone ♦ Willow Creek

The most current county-by-county information can be found in our quarterly publication *Employment and Labor Force Trends*. And most of our information is on the Internet at http://rad.dli.state.mt.us/. In addition, we'll do our best to provide information in accessible format, on request, in compliance with the Americans with Disabilities Act.

Provided by the Research & Analysis Bureau
Job Service Division

Montana Department of Labor & Industry
P. O. Box 1728 (840 Helena Ave.)
Helena, Montana 59624
Phone 406-444-2430/FAX 406-444-2638
Toll free within Montana 800-633-0229
Toll free outside Montana 800-541-3904
TDD 406-444-0532

## **Gallatin County**

Located in southern Montana, Gallatin County is Montana's fifth most populous with 50,484 residents, according to the 1990 Census.

Bozeman, the county seat, is the state's sixth largest city with a population of 22,712. The city is located in the fertile Gallatin Valley and 90 miles northwest of Yellowstone National Park. Bozeman is home to Montana State University and the Museum of the Rockies. It's a major agricultural and recreation area surrounded by mountains and national forests. According to the *Montana Almanac*, by authors Andrea Merrill and Judy Jacobson, the county was established in 1865 and was one of the original nine counties established by the Territory of Montana.

According to the U.S. Bureau of the Census, median income for Gallatin County households in 1989 was \$23,345. The county is 2,532.7 square miles in area; 2,506.9 square miles in land area and 25.8 in inland water area.

County residents experience the four distinct seasons. According to the *Great Falls Weather Service*, the average daily low in Bozeman in January between 1961 and 1990 was 6.2 degrees above zero and average January snowfall 8.2 inches. The average daily high in July was 84.4 degrees above. The annual average precipitation during the same period was 9.28 inches and the growing season was from April 29 to Oct. 8.

# Gallatin County Population Source: U.S. Bureau of the Census

Area	7/1/99 Estimate	7/1/98 Estimate	4/1/90 Census	% Change '90 to '99	% Change '90 to '98
Montana	882,779	879,533	799,065	10.5%	10.1%
Gallatin County	63,881	62,581	50,484	26.5%	23.9%
Belgrade	5,195	4,938	3,374	54.0%	46.4%
Bozeman	30,723	29,960	22,712	35.3%	31.9%
Manhattan	1,467	1,450	1,059	38.5%	36.9%
Three Forks	1,513	1,484	1,162	30.2%	27.7%
West Yellowstone	1,222	1,138	905	35.0%	25.7%

Census and Economic Information Center, Montana Department of Commerce, Helena, MT 59620, 406-444-2896.

### **Top 20 Private Employers In Gallatin County**

Listed In Alphabetical Order

Albertspn's
Big R
Big Sky of Montana
Bozeman Daily Chronicle
Bozeman Desconess Hospital
Bridger Bowl
Costco

Holnam Inc.
Home Care Services
I L X Lightwave Corporation
Kenyon Noble Lumber & Hardware
Life-Link International
Louisiana Pacific
Martel Construction

McDonald's
Powerhousa Technologies
RightNow Technologies
Simkins-Hallin Lumber
Video Lottery Consultants
Wal-Mart

Source: Montana Department of Labor & Industry, Research & Analysis Bureau,

First Quarter 2000 Unemployment Insurance Information.

This list includes ONLY private industry employers subject to Unemployment Insurence. Reliroads and city, county, state and federal government agencies (including public school districts and universities) are excluded.

# 1998 New Businesses by Industry Gallatin County

Due to a change in computer software, we're not able to publish current information.

As soon as we're able to get updated numbers for new and changed ownership businesses, we'll begin publishing the information.

SIC Code*	Industry	# of New Busi-
Code	madsay	nesses
15	General Building Contractors	41
17	Special Trade Contractors	40
87	Engineering Services	33
86	Membership Organizations	31
73	Business Services	20
85	Real Estate	19
58	Eating & Drinking Places	17
79	Amusement & Recreation Services	13
88	Private Households	10
50	Durable Goods-Wholesale Trade	9
59	Miscellaneous Retail Trade	8
57	Furniture & Home Furnishings	8
07	Agricultural Services	8
75	Auto-Repair Services	8
64	Insurance Agents, Brokers & Services	8
80	Health Services	8
42	Trucking-Warehousing	8
81	Legal Services	8
83	Social Services	7
82	Educational Services	7
62	Security & Commodity Brokers, Dealers, Exchanges & Services	5
78	Miscellaneous Repair Services	5
55	Auto Dealers-Gasoline Service Stations	4
52	Building Materials, Hardware, Garden Supply & Mobile Home Dealers	4
51	Wholesale Trade-Nondurable Goods	4
54	Food Stores .	3
72	Personal Services	3
70	Hotels, Rooming Houses, Camps & Other Lodging Places	2
78	Motion Pictures	2
02	Agricultural Production-Livestock & Animal Specialties	2
95	Administration of Environmental Quality Programs	2
25	Furniture & Fixtures	2
35	Industrial & Commercial Machinery & Computer Equipment	2
45	Transportation By Air	2
47	Transportation Services	2
48	Communications	
49	Electric, Gas & Sanitary Services	2 2
56	Apparel & Accessory Stores	2
20	Food & Kindred Products	2
89	Services, Not Elsewhere Classified	1
16	Heavy Construction other than Building Construction-Contractors	1
	Local & Suburban Transit & Interurban Highway Passenger Transportation	
41		1
30	Rubber & Miscellaneous Plastics Products	
34	Fabricated Metal Products, Except Machinery & Transportation Equipment	1
60	Depository Institutions	
61	Nondepository Credit Institutions	276
	Total  Source: Montana Department of Labor & Industry, Research & Analysis Bureau.	371

Source: Montana Department of Labor & Industry, Research & Analysis Bureau.

\*SIC Code: Standard Industrial Classification Code.

New businessas registared with the Unemployment Insurance Program.

Does not include businessas which had a change in ownership.

#### Annual Average Labor Force For Gallatin County

	Civilian			Unem-
	Labor		Unem-	ployment
Year	Force	Employed	ployed	Rate
1970	13,689	13,317	372	2.7%
1971	14,061	13,659	402	2.9%
1972	15,162	14,713	449	3.0%
1973	16,251	15,693	558	3.4%
1974	17,530	16,769	761	4.3%
1975	17,667	16,608	1,059	6.0%
1976	18,558	17,616	942	5.1%
1977	17,948	17,079	869	4.8%
1978	19,681	18,721	960	4.9%
1979	19,834	18,944	890	4.5%
1980	19,906	18,680	1,226	6.2%
1981	21,022	19,865	1,157	5.5%
1982	22,567	21,147	1,420	6.3%
1983	23,541	22,029	1,512	6.4%
1984	25,415	24,190	1,225	4.8%
1985	26,144	24,815	1,329	5.1%
1986	26,447	24,872	1,575	6.0%
1987	26,016	24,513	1,503	5.8%
1988	25,574	24,389	1,185	4.6%
1989	26,786	25,775	1,011	3.8%
1990	28,667	27,306	1,361	4.7%
1991	30,018	28,385	1,633	5.4%
1992	31,969	30,237	1,732	5.4%
1993	33,247	31,730	1,517	4.6%
1994	33,858	33,087	771	2.3%
1995	36,091	35,121	970	2.7%
1996	37,849	36,886	963	2.5%
1997	39,280	38,114	1,166	3.0%
1998	40,699	39,428	1,271	3.1%
1999	41.852	40.652	1 200	2.00/

ource: Montane Department of Labor & Industry, Research & Analysis Bureau (2000 Benchmark).

#### Summary of Major Occupational Categories By Sax 1990 Census-Equal Employment Opportunity Data

Civilian Labor Force-All Person	IS		
Occupation	Total	Male	Female
TOTAL	28,541	14,580	11,981
Managerial and Professional Specialty Occupations	7,148	3,889	3,180
Executive, Administrative and Managerial Occupations	2,814	1,822	1,192
Professional Specialty Occupations	4,335	2,387	1,968
Technical, Sales and Administrative Support Occupations	7,973	3,077	4,896
Tachnicians end Releted Support Occupations	816	483	333
Seles Occupations	3,445	1,881	1,564
Administrative Support Occupations, Including Clarical	3,712	713	2,898
Servica Occupations	4,334	1,587	2,767
Private Household Occupations	124	0	124
Proteotive Service Occupations	280	197	83
Service Occupations, Except Protective and Household	3,830	1,370	2,560
Farming, Forestry, Fishing	1.441	1,117	324
Precision Production, Craft and Repair Occupations	2,673	2.428	244
Mechanics and Repairers	866	831	35
Construction Trade	1,182	1,138	46
Extractive Occupations	24	24	0
Precision Production Occupations	601	438	163
Operators, Fabricators and Laborers	2,888	2,322	567
Mechine Operators, Assemblers and Inspectors	881	650	231
Trensportation and Material Moving Occupations	1,138	1,011	127
Hendlers, Equipment Cleaners, Helpers end Laborare	870	001	208
Unemployed, No Recent Civilian Work Experience			

Source: U.S. Gureau of the Ceneue, Equal Employment Opportunity File, (CD-ROM)

#### Resources

⇒ Chambers of Commerce:

Belgrade Chamber, P. O. Box 1126, Belgrade, MT 59714, 406-388-1616 Big Sky Chamber, P. O. Box 160100, Big Sky, MT 59716, 406-995-3000 Bozeman Chamber, P. O. Box B, Bozeman, MT 59771-0046, 406-586-5421 Manhattan Area Chamber, P. O. Box 606, Manhattan, MT 59741, 406-284-6242 Three Forks Chamber, P. O. Box 1103, Three Forks, MT 59752, 406-285-4880 West Yellowstone Chamber, P. O. Box 458, West Yellowstone, MT 59758, 406-646-7701

⇒ Department of Labor and Industry Bozeman Job Service

121 N. Willson, Bozeman, MT 59715, 406-582-9200

Montana Department of Labor & Industry's Research & Analysis Bureau

For information on employment by industry, new businesses, labor market information, profile of the Montana worker, job projections and hourly pay by occupation, contact the office at any of the numbers listed on the front of this publication or check out our Internet website at bttp://rad.dli.state.mt.us/.

⇒ Housing Costs:

Gallatin Association of Realtors, Room 1-A, 24 S. Willson, Bozeman, MT 59715. 406-587-0120

⇒ Interpet:

Montana Job Service home page for job listings at http://jsd.dli.state.mt.us/. Cities and towns of Amsterdam, Belgrade, Big Sky, Bozeman, Gallatin Gateway, Manhattan, Three Forks, West Yellowstone and Willow Creek Home Pages-Use the Search Utilities on the Internet to find home pages for Montana cities.

⇒ Montana Motor Vehicle Division: Drivers' Licensing

Bozeman-19 N. 10th Ave., 406-587-0461

⇒ Newspapers:

High Country Independent Press, 220 S. Broadway, Belgrade, MT 59714. 406-388-6762, http://www.townnews.com/mt/bcip

Lone Peak Lookout, P. O. Box 160123, Big Sky, MT 59716, 406-995-4133, http://www.lonepeaklookout.com

Bozeman Daily Chronicle, P. O. Box 1188, Bozeman, MT 59771, 406-587-4491, http://www.gomoutana.com

Three Forks Herald, P. O. Box 586, Three Forks, MT 59752, 406-285-3414 West Yellowstone News, P. O. Box 969, West Yellowstone, MT 59758, 406-646-9719, http://www.westyellowstogegews.com

⇒ Public Libraries:

Belgrade Community Library, 106 N. Broadway, Belgrade, MT 59714-0929, 406-388-4346

Bozeman Public Library, 220 E. Lamme, Bozeman, MT 59715-3579, 406-582-2400 Manhattan Community Library, 200 W. Fulton, Manhattan, MT 59741-0008,

Three Forks Community Library, 121 2nd Ave. E., Three Forks, MT 59752-0175,

West Yellowstone Public Library, 220 Yellowstone Ave., West Yellowstone, MT 59758-0370, 406-646-9017

⇒ Postsecondary Education Institutions:

Montana University System

Montana State University, Bozeman, MT 59717, 888-678-2287, http://www.montana.edu/ Independent Colleges

Montana Bible College, P. O. Box 6070, Bozeman, MT 59771, 406-586-3585, http://www.link-usa.com/mbc

⇒ Superiotendent of Schools, Kindergarteo through 12th Grade:

Amsterdam Elementary, 6360 Camp Creek Road, Manhattan, MT 59741, 406-282-7216 Anderson Elementary, 10040 Cottonwood Road, Bozeman, MT 59718, 406-587-1305 Belgrade Public Schools, P. O. Box 166, Belgrade, MT 59714, 406-388-6951 Bozeman Public Schools, P. O. Box 520, Bozeman, MT 59715, 406-522-6001 Cottonwood Elementary, 13233 Cottonwood Road, Bozeman, MT 59715, 406-388-0851 Gallatin Gateway Elementary, P. O. Box 265, Gallatin Gateway, MT 59730, 406-763-4415 LaMotte Elementary, 841 Bear Canyon Road, Bozeman, MT 59715, 406-586-2838 Malmborg Elementary, 375 Jackson Creek Road, Bozeman, MT 59715, 406-587-3002 Manhattan Public Schools, P. O. Box 425, Manhattan, MT 59741-0425, 406-284-6460 Monforton Elementary, 6001 Monforton School Road, Bozeman, MT 59718, 406-586-1557 Ophir Elementary, 45465 Gallatin Road, Gallatin Gateway, MT 59730, 406-995-4281 Pass Creek Elementary, 3747 Pass Creek Road, Belgrade, MT 59714, 406-388-6364 Springhill Elementary, 6020 Springhill Community Road, Belgrade, MT 59714, 406-388-4275 ⇒ Superintendent of Schools, Kindergarten through 12th Grade: (continued) Three Forks Public Schools, 212 E. Neal, Three Forks, MT 59752, 406-285-3216 West Yellowstone K-12 Schools, Box 460, West Yellowstone, MT 59758, 406-646-7617 Willow Creek Public Schools, P. O. Box 189, Willow Creek, MT 59760, 406-285-6991

#### Gallatin County Employment By Industry\* **Annual Averages 1999**

	# of	Average	4	A	# of	Average	
	Estab-	Annuel	Annual		Estab-	Annual	Annue
	lish-	Employ-	Wages		lish-	Employ-	Wage
Industry	ments	ment	Paid	Industry	ments	ment	Pak
TOTAL ALL INDUSTRIES	3,410	32,482	\$718,208,125	Nondurable Coods	71	483	\$11,496,37
PRIVATE GUSINESS	3,302	26,230	\$551,085,348	RETAIL TRADE	666	8,360	\$126,649,06
AORI., FORESTRY, FISH	93	478	\$7,800,147	Guilding Meterials-Gerden	48	620	\$14,529,70
Agri Production/Crops	16	126	\$1,268,866	General Merchandise	12	1,077	\$19,432,38
Agri Production/Livestock	10	138	\$3,110,753	Food Stores	40	928	\$15,904,17
Agricultura Services	66	211	\$3,396,023	Auto Dealers-Service Stations	74	736	\$18,935,74
MINING	7	66	\$1,942,363	Apparel & Accessories	43	301	\$4,167,33
Mining & Querry Nonmetal	4	51	\$1,382,648	Furnitura Stores	71	482	\$9,821,86
CONSTRUCTION	639	2,841	\$69,618,660	Eating 8 Orinking	216	3,123	\$26,780,40
General Suliding	235	1,102	\$29,461,785	Miscellaneous Retail	190	1,093	\$17,067,48
Heavy Construction	27	313	\$10,450,651	FINANCE, INSURANCE, REAL ESTATE	269	1,181	\$35,378,29
Special Trade	278	1,138	\$29,567,054	Benking	23	374	\$10,803,98
MANUFACTURINO	156	2,603	\$71,569,392	Credit Agencies	15	39	\$2,414,48
Food Products	16	148	\$4,081,912	Security & Commodity	19	81	\$6,336,63
Textiles	3	20	\$200,866	Insurance Carriers	16	83	\$3,128,60
Apparel		94	\$1,630,183	Insurance Agents	47	132	\$3,471,48
Lumber	23	563	\$9,773,440	Real Estate	148	132 420	\$8,890,24
Fumiture	10	120	\$9,773,440	SERVICES	1,220	8,459	\$8,890,24
Printing-Publishing	10	120	\$7,170,665	Hotels & Lodging			
Chemicals		312		Personal Services	102	1,901	\$27,689,77
Chemicals  Rubber-Miscellaneous Plastic	7		\$846,629		44	221	\$3,160,2
		129	\$3,334,767	Business Services	160	022	\$23,756,6
Stone-Clay-Glass		224	\$6,725,363	Auto Repair Services	72	271	\$6,770,6
Fabricated Metals	6	48	\$805,030	Miscellaneous Repeir Services	48	160	\$3,140,2
Nonelectrical Mechinery**	12	96	\$3,148,789	Motion Pictures	24	167	\$1,964,6
Electrical Equipment	10	226	\$6,077,023	Amusement & Recreation	102	717	\$6,564,0
Transportation Equipment	4	28	\$658,238	Health Services	138	1,901	\$47,178,6
Instrument	•	168	\$5,093,186	Legai Services	81	160	\$6,333,3
Miscellansous Manufacturing	17	636	\$16,360,616	Educational Services	22	100	\$2,844,6
TRANS., COMMUN., UTILITIES	127	1,011	\$27,361,923	Social Services	82	644	\$6,864,8
Local Transportation	•	158	\$1,634,148	Membership Organizations	77	\$61	\$4,872,1
Trucking-Warehousing	51	310	\$6,360,418	Engineering Services	234	781	\$25,761,3
Air Transportation	16	204	\$8,637,231	Private Households	\$2	38	\$501,0
Transportation Services	16	104	\$2,819,756	Miscellaneous Services	8	13	\$616,2
Communication	20	141	\$4,156,080	GOVERNMENT	108	9,252	\$148,122,7
Elec., Oza, Sanitation	12	106	\$4,844,270	State	17	3,652	\$90,701,6
WHOLESALE TRADE	129	1,443	\$40,210,604	Local	86	2,160	\$63,117,6
Oursbie Coods	106	680	\$28,773,226	Federal	34	540	\$21,303,6

<sup>\*</sup>Employment Covered by Unamployment Insurence

#### Per Capita Personal Income

	1970	1980	1990	1991	1992	1993	1994	1995	1996	1997	199
Montane % of National Average	\$3,525 89%	\$9,143 90%	\$15,524 79%		\$17,114 81%	\$18,072 83%	\$18,129 80%	\$18,764 80%	\$19,383 79%	\$20,130 78%	\$21,22 789
Gallatin County	\$3,148	\$8,313	\$15,648	\$18,882	\$17,398	\$18,215	\$18,813	\$19,755	\$21,019	\$21,889	\$22,82
Average	77%	82%	80%	83%	83%	84%	83%	64%	85%	84%	841

Source: U.S. Department of Commerce Surseu of Economic Analysis, Regional Economic Information System. Raissaed May 2000.

PLEASE NOTE: Because of time and budget constraints, we are only able to update our county flyers periodically. Individual tables are updated on a more frequent basis. You can call us if you'd like the most current information for a particular county. The Annual Averages for County Employment By Industry are updated annually, usually in June. The Top Employers are updated annually. Per Capita Income statewide is usually released late spring. Population data for Mootaoa is released in late December and county data in March. The Annual Average Labor Force information is benchmarked annually and numbers available before March. The other tables contain Census information and will be updated every 10 years. You can also look for more current information on our website listed on the front of this publication.

<sup>&</sup>quot;Industrial & Commercial Machinery & Computer Equipment

# 1998 New Businesses by Industry Gallatin County

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95	Administration of Environmental Quality Programs	2
26	Furniture & Fixtures	2
35	Industrial & Commercial Machinery & Computer Equipment	2
45		2
45	Transportation By Air Transportation Services	2
	Communications	
48 49		2 2
	Electric, Gas & Sanitary Services	2
56	Apparel & Accessory Stores Food & Kindred Products	2
20	Services, Not Elsewhere Classified	1
89		1
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41		1
30	Rubber & Miscellaneous Plastics Products	
34	Fabricated Metal Products, Except Machinery & Transportation Equipment	
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61	Nondepository Credit institutions  Total	371

Source: Montana Department of Labor & Industry, Research & Analysis Bureau.

\*SIC Code: Standard Industriel Classification Code.

New businesses registered with the Unemployment Insurance Program.

Does not include businesses which had a change in ownership.

### **Gallatin County**

### 1990 Census of Population and Housing Persons by Age, Race and Sex

School Age	White Black		American Indian		Eskimo/Aleut/ Asian or Pacific Islander		Hispanic Origin		Other Race			
	Total	Female	Total	Female	Total	Famale	Total	Female	Total	Female	Total	Female
5-11	5,018	2,489	9	6	90	44	37	19	87	41	17	7
12-14	1,809	859	2	2	31	22	8	6	27	15	7	6
15-17	1,685	791	3	1	26	10	8	5	29	10	7	3
18-21	5,551	2,654	26	5	77	35	44	16	76	26	19	4
Total	14,063	6,793	40	14	224	111	97	48	219	92	50	20
	_		-				Eskim	no/Aleut/				
Working &					Ame	rican	Aslano	r Pacific				
Voting Age	Wh	lte	Bla	ack	Ind	llan	Isla	nder	Hispan	lc Orlgin	Other	Race
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
16+	38,402	18,834	63	18	409	195	339	133	419	206	108	52
16-64	33,934	16,274	61	16	398	189	333	129	402	193	106	50

Other Age Group	White Black					Eskimo/Aleut/ American Asian or Pacific Indian Islandar				Hispanic Origin		Other Race	
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	
0-4	3,387	1,643	6	2	65	33	62	38	53	27	11	7	
5-17	8,512	4,139	14	9	147	76	53	30	143	66	31	16	
18-44	25,336	12,035	53	14	344	165	297	112	339	164	94	44	
45-64	7,497	3,704	5	1	41	20	31	15	41	23	8	4	
62+	5,386	3,044	2	2	13	7	8	5	20	14	3	2	
65+	4,468	2,560	2	2	11	6	6	4	17	13	2	2	
				- 00		222	440	100		222			

Source: U.S. Bureau of the Census, Equal Employment Opportunity File, (CD-ROM)

18-64

18+

37,301

32,833

18,299

15,739

Gallatin County											
County of Residence	# Who Live in Gallatin County										
Out of State	181	Out of State	297								
Broadwater County	32	Broadwater County	42								
Cascade County	28	Cascade County	29								
Flathead County	24	Gallatin County	23,331								
Gallatin County	23,331	Lewis & Clark County	124								
Jefferson County	45	Madison County	79								
Lewis & Clark County	73	Missoula County	45								
Madison County	237	Park County	300								
Missoula County	20	Silver Bow County	32								
Park County	278	Stillwater County	26								
Silver Bow County	30	Yellowstone County	68								
Yellowstone County	99	Other Montana Counties	124								
Other Montana Counties	128										

Source: 1990 Census Data provided by the U.S. Department of Labor, Bureau of Labor Statistics.